



## Update Summary

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### Entity name

ENVIRONMENTAL GROUP LIMITED (THE)

### Announcement Type

Update to previous announcement

### Date of this announcement

Thursday April 27, 2023

### Reason for the update

Update to date of issue of Private Placement New Shares to today, 27 April 2023.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ENVIRONMENTAL GROUP LIMITED (THE)

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

000013427

**1.3 ASX issuer code**

EGL

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to date of issue of Private Placement New Shares to today, 27 April 2023.

**1.4b Date of previous announcement to this update**

27/4/2023

**1.5 Date of this announcement**

27/4/2023



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Apr-2023 10:45	New - Proposed issue of securities - EGL	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

EGL : ORDINARY FULLY PAID

**Issue date**

26/4/2023

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	1,281	0.09 %
1,001 - 5,000	564	0.44 %
5,001 - 10,000	272	0.59 %
10,001 - 100,000	725	7.82 %
100,001 and over	260	91.06 %



Issue details

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**Number of +securities to be quoted**

362,668,953

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities issued under the Private Placement as per the Company's ASX announcement dated 20 April 2023.

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For personal use only



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EGL : ORDINARY FULLY PAID	685,337,906

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EGLAD : PERFORMANCE RIGHTS	13,945,845