



Update Summary

Entity name

ENVIRONMENTAL GROUP LIMITED (THE)

Announcement Type

Update to previous announcement

Date of this announcement

Thursday April 27, 2023

Reason for the update

Update to number of issue of Private Placement New Shares to today, 27 April 2023.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENVIRONMENTAL GROUP LIMITED (THE)

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

000013427

1.3 ASX issuer code

EGL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to number of issue of Private Placement New Shares to today, 27 April 2023.

1.4b Date of previous announcement to this update

27/4/2023

1.5 Date of this announcement

27/4/2023

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Apr-2023 10:45

Announcement Title

New - Proposed issue of securities -
EGL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares to be issued under the Share Purchase Plan.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EGL : ORDINARY FULLY PAID

Issue date

26/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	1,281	0.09 %
1,001 - 5,000	564	0.44 %
5,001 - 10,000	272	0.59 %
10,001 - 100,000	725	7.82 %
100,001 and over	260	91.06 %



Issue details

Number of +securities to be quoted

40,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

Securities issued under the Private Placement as per the Company's ASX announcement dated 20 April 2023.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EGL : ORDINARY FULLY PAID	362,668,953

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EGLAD : PERFORMANCE RIGHTS	13,945,845