

13 October 2020  
Company Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Environmental Group Limited (Company) gives the following notice under section 708A(5)(e) of the Corporations Act (Cth) as follows:

- a) On 13 October 2020, the Company issued 2,958,242 Fully Paid Ordinary Shares;
- b) The shares were issued without disclosure to investors
- c) As at the date of this notice, the Company has complied with;
  - (i) The provisions of Chapter 2M of as they apply to the Company; and
  - (ii) Section 674 of the Corporations Act
- d) As at the date of this notice there is no excluded information required to be disclosed under section 708(6)(e) of the Corporations Act.

This release has been authorised by the Board of The Environmental Group Ltd. For further information contact.

Stephen Strubel  
Joint Company Secretary  
The Environmental Group Limited