

10 February 2021

Company Announcements Office
ASX Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Environmental Group Limited (Company) gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) as follows:

- a) On 9 February 2021, the Company issued 16,000,000 Fully Paid Ordinary Shares.
- b) The shares were issued without disclosure to investors.
- c) As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

This release has been authorised by the Board of The Environmental Group Ltd.

For further information contact Stephen Strubel on 0404 400 785.

Stephen Strubel
Joint Company Secretary
The Environmental Group Limited